

### **Rosatom:**

# More Than Energy – Reaching Far Beyond

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# **Rosatom: Energy Major with Global Outreach**



**30**GW

No



OF INSTALLED CAPACITY OPERATED IN RUSSIA

BY NPP UNITS IN INTERNATIONAL **BACKLOG** 



19%

OF TOTAL RUSSIAN **ELECTRICITY GENERATED BY ROSATOM** 



over 30 %

OF GLOBAL **ENRICHMENT MARKET** 



13 % OF GLOBAL URANIUM EXTRACTION



# Rosatom is the World's Only Company of a Complete Nuclear Power Cycle





# Rosatom's References: Global Fleet of VVER (Pressurized Light Water Reactor NPPs of Russian Design)

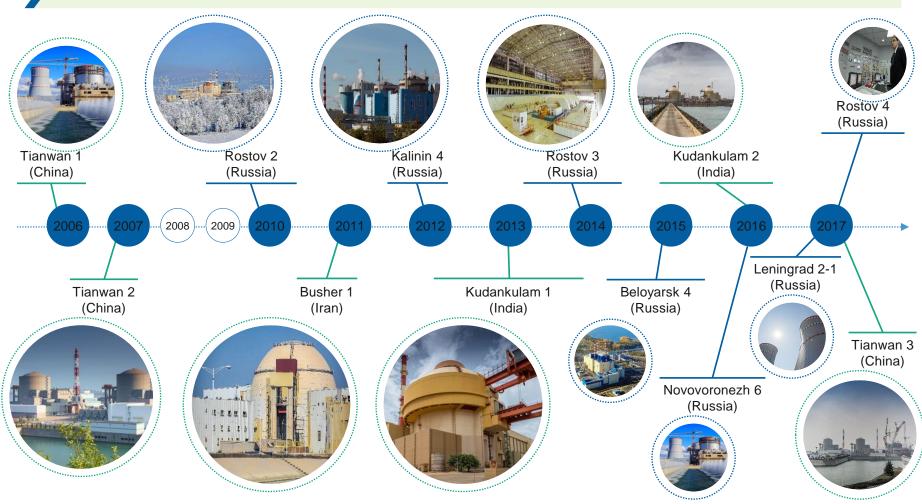




# Rosatom is the Only Vendor Implementing Serial Construction Approach Globally



## 13 NPP units commissioned in 11 YEARS



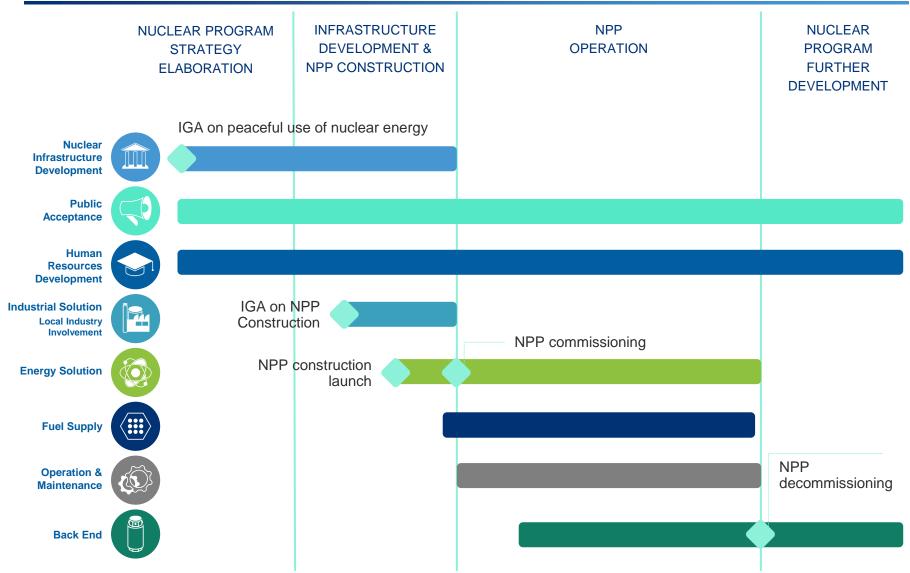
# **Rosatom Integrated Offer**



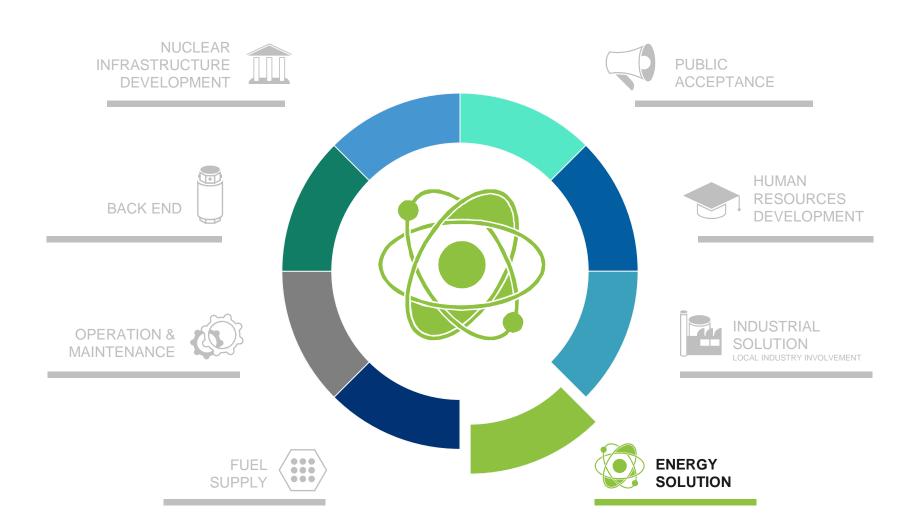


# **Rosatom Supports the Whole National Nuclear Program**





# **ENERGY SOLUTION**



# Advanced Technology: Rosatom Gen III+ VVER Design





# **VVER-1200** – FUSION OF TECHNOLOGICAL HERITAGE AND INNOVATIONS

#### First-of-a-class PWR Technology

#### **Performance Indicators**

	Nominal Output*	1,200 MWe
	Life cycle	60+
	Efficiency	37%
	Own power consumption*	≈ 7.5%
	Availability	> 0.9
	Maneuverability	100-50-100
	Turbine	low Speed/high Speed
	Maximum Fuel burn-up	up to 70 MW*day/kg U
	Safety systems	active + passive
	Seismic load	depends on the site and customer's request
	Reference	in commercial operation since Feb, 2017

<sup>\*</sup> depends on a particular project

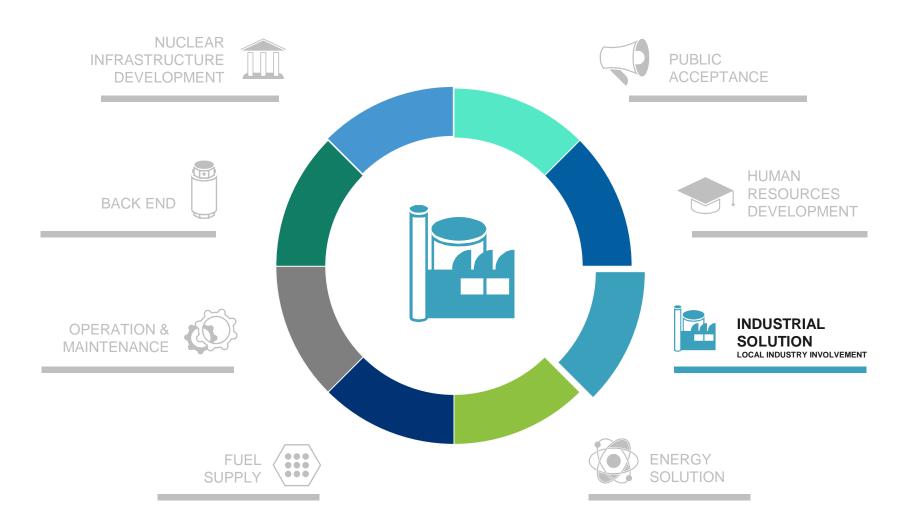
# First VVER-1200 MW Project Commissioned Novovoronezh NPP-2





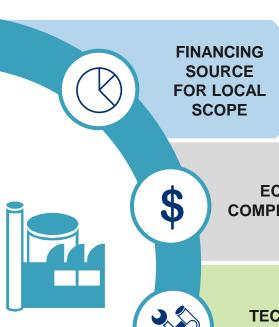
- NOVOVORONEZH II UNIT 1 CAN BE CALLED THE FIRST AND ONLY GENERATION III+ NPP IN THE WORLD THAT IS ALREADY GENERATING POWER.
- VVER-1200 REACTOR TECHNOLOGY IS EMPLOYED AT THE UNIT –
  A FIRST-OF-A-CLASS PWR TECHNOLOGY, COMPLIANT WITH POST-FUKUSHIMA SAFETY REQUIREMENTS.

# INDUSTRIAL SOLUTION LOCAL INDUSTRY INVOLVEMENT



# **National Industry Participation Principles**





- The higher level of local financing results in the higher level of local participation
- Supplier credits provided by local companies significantly increase benefits from localization
- ECONOMIC COMPETITIVENESS
- Local suppliers' prices need to be competitive to ensure economic benefit of both the Owner and the Vendor
- The economy of scale effect achieved via serial NPP construction naturally increases level of localization

\*\*

TECHNICAL CAPABILITY

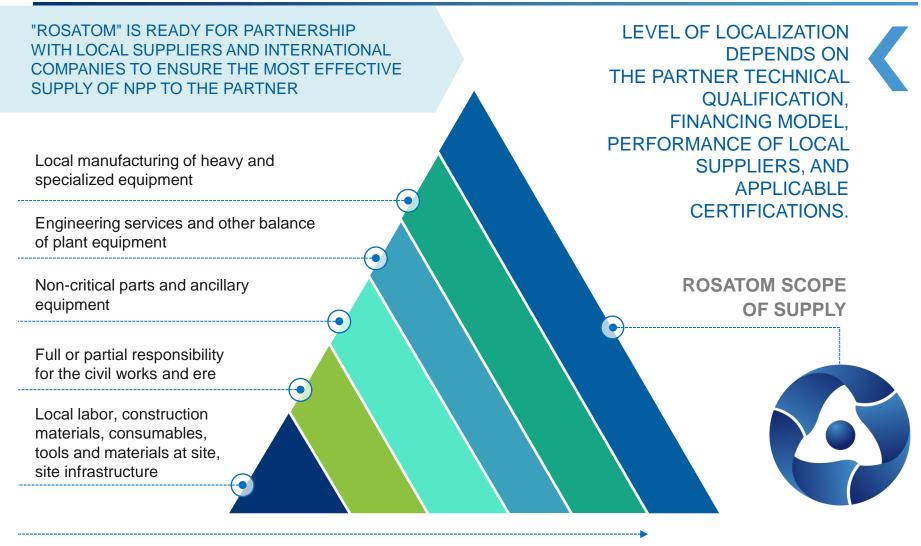
- Local suppliers should be technically qualified to ensure safety, quality, sufficient human resources, manufacturing capacity and on-time delivery
- Readiness to comply with the Vendor country norms and standards



- Confidentiality of data transfer and fulfilment of the export control regulations
- Royalty / technical collaboration fees payable when applicable

# Rosatom Staged Approach to Local Industry Involvement





#### **EXPANSION OF LOCAL INDUSTRY INVOLVEMENT**

# **Establishing Cooperation Mode**





VARIOUS PATTERNS
OF COOPERATION ARE
CONSIDERED DEPENDING
ON THE ECONOMY OF
SCALE AND COMMITMENT
TO DEVELOP NPP
PROJECTS

2

3



LICENSE

Advanced industrial cooperation with investment component and technological transfer

JV CREATION

Intention and ability to share partnership risk and develop joint business



Initial stage of interaction establishment, "building confidence"



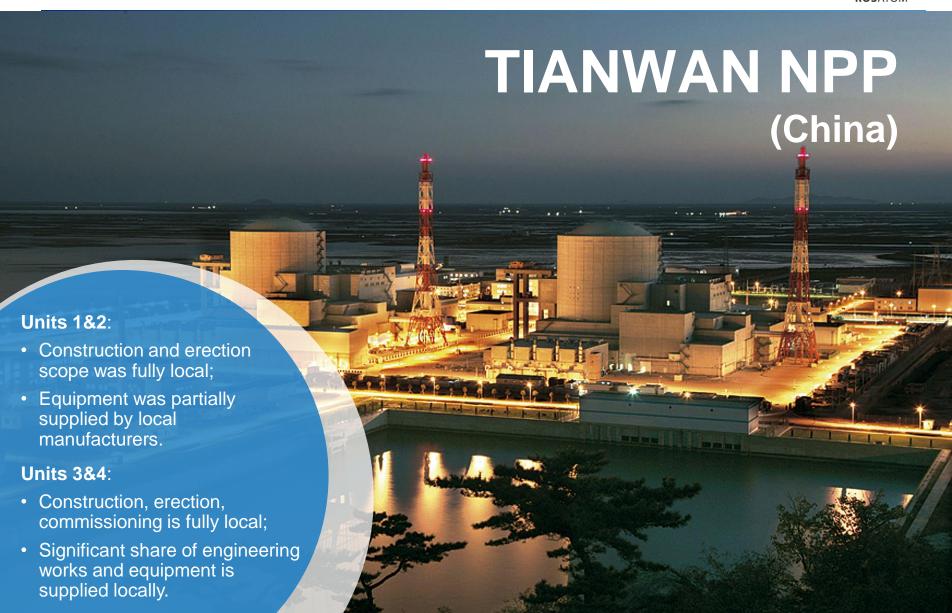
# **Local Industry Involvement: Rosatom Success Stories**





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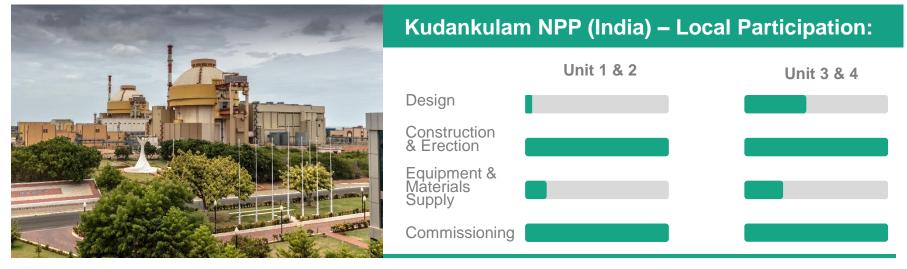




# **Local Industry Involvement:** Rosatom Success Stories

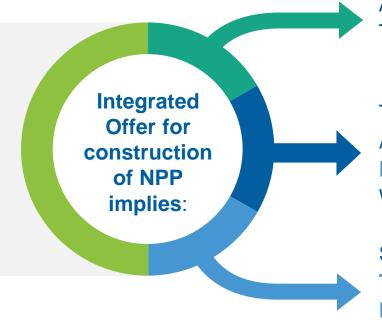






## Why to Go with ROSATOM?





A COMPREHENSIVE APPROACH
TO PROJECT IMPLEMENTATION



THE WHOLE RANGE OF PRODUCTS
AND SERVICES AVAILABLE
FROM A SINGLE SUPPLIER
WITH SOLID EXPERIENCE



SUPPORTING THE PROJECT THROUGHOUT THE ENTIRE LIFE-CYCLE



**CONTACT US** 

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Q&A

# THANK YOU FOR YOUR ATTENTION!

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